



Implemented by
giz Deutsche Gesellschaft
für Internationale
Zusammenarbeit (GIZ) GmbH



APFF

Asia-Pacific Financial Forum

Microinsurance Roadmap for Asia-Pacific Economic Cooperation (APEC) Emerging Markets – Roundtable Meeting

7 November 2017 / Inka room 3&4, Swissôtel Lima – San Isidro, Lima, Peru

A. Background and rationale

The Finance Ministers of the Asia Pacific Economic Cooperation (APEC) adopted the Cebu Action Plan (CAP) in September 2015. The CAP provides a 10-year roadmap for building a connected APEC community that is financially integrated, transparent, and resilient. Under the pillar of Enhancing Financial Resilience, information and experiences in developing innovations on disaster risk finance and insurance mechanisms (including microinsurance) shall be shared among APEC economies. Under the Finance Ministers' Process, the Asia Pacific Financial Forum (APFF) platform was created. The APFF includes the promotion of inclusive insurance and the development of microinsurance markets as one of its work streams. To pursue this, the CAP shall accomplish the following: Establish and promote private insurance programs through the collaboration and exchange of information and experiences; Deepen penetration within their economies and develop regional risk sharing schemes; Develop a roadmap and network of experts for expanding the coverage of Microinsurance in the related economies.

The draft Microinsurance Roadmap (MIR) has already undergone a number of roundtable discussions and review among the Asian insurance regulators, industry players and other stakeholders.

The MIR roundtable meeting in Lima Peru aims to engage Latin American stakeholders, especially from Peru, Chile and Mexico which are member-economies of APEC.

B. Registration

The MIR roundtable meeting is open to

- ✓ Financial inclusion policy makers such Ministry of Finance and other related Ministries,
- ✓ Financial regulators such as in insurance, banking, non-bank financial institutions and capital market,
- ✓ Insurance intermediaries such as agents, brokers, banks, MFIs
- ✓ Aggregators such as Mobile Network Operators (MNOs), federation of coops, association of banks and MFIs, and other member-based organizations,
- ✓ Technology Service Providers (TSPs) and Fintech companies,
- ✓ Support institutions that are engage in insurance such as training institutes, actuaries, R&D entities, academe.

Go to www.inclusiveinsuranceasisa.com to register. The registration of interest to attend is done separately to the registration of the International Microinsurance Conference.

The event will have a simultaneous English-Spanish professional translation. We can only accommodate a maximum of 40 participants and will be on a first-come, first-served basis.

C. Agenda/Program

Microinsurance Roadmap for Asia-Pacific Economic Cooperation (APEC) Emerging Markets – Roundtable Meeting 7 November 2017 / Inka room 3&4, Swissôtel Lima – San Isidro, Lima, Peru	
Agenda (as of 20 Oct 2017)	
08.00 – 08.30	Registration (coffee, tea and snack are served)
08:30 – 09:00	<p>OPENING MESSAGES AND RATIONALE OF THE MEETING</p> <ul style="list-style-type: none"> • Mr. Dante Portula, Senior Adviser, GIZ RFPI Asia; member of Microinsurance work stream, Asia-Pacific Financial Forum (APFF) • Mr. Dirk Reinhard, Vice Chairman, Munich Re Foundation • Mr. Eduardo Moron, President, APESEG Peru • Ms. Katharine Pulvermacher, Executive Director, Microinsurance Network • Mr. Jose la Rosa, Director, Normative Efficiency for Productivity and Competition, Ministry of Economy and Finance, Peru (tbc)
09:00 – 09:30	<p>PRESENTATION: DRAFT MI ROADMAP FOR EXPANDING THE COVERAGE OF MICROINSURANCE IN APEC</p> <p>Mr. Dante Portula, GIZ RFPI Asia</p> <ul style="list-style-type: none"> • Status of microinsurance development in selected APEC member economies • The draft roadmap: why the need for a roadmap, what challenges shall be addressed, the pillars of the roadmap, action plan • Implementation strategy and monitoring
09:30 – 11:30	<p>ROUNDTABLE DISCUSSION – PERSPECTIVES OF LATIN AMERICAN INSURANCE STAKEHOLDERS TO THE DRAFT ROADMAP</p> <p>Moderator: Mr. Dante Portula, GIZ RFPI Asia Discussants:</p> <ul style="list-style-type: none"> • Ms. Katharine Pulvermacher, Executive Director, Microinsurance Network • Mr. Michael McCord, President, Microinsurance Center • Mr. Jose la Rosa, Director, Normative Efficiency for Productivity and Competition, Ministry of Economy and Finance, Peru (tbc) • Mr. Jorge Claude, Executive Vice President, Asociación de Aseguradores de Chile (AACH) • APESEG Peru • Asociación Mexicana de Instituciones de Seguros (AMIS)
11:30-11:45	<ul style="list-style-type: none"> • Way forward – Mr. Jimmy Loro, Senior Adviser, GIZ RFPI Asia
11:45	End of the meeting